

The Eli and Edythe L. Broad Foundation

95-6192122

2007 Form 990PF
STATEMENT A

This is odd because it looks as though AFTER this transfer, the formerly "Broad Foundation" (acc to this statement) was then RE-named "The Broad Foundation." (acc to 990finder.foundationcenter.org.

BUT, if someone wants to quiz me on the which is which, as of when and according to whom, it's What, Me Worry? and "Don't Ask — I Lost them at the Corner Bakery."

Form 990PF, Part VII A, Line 5

Which Answer MAY Change if I get around to detailing the difference at another time. Meanwhile, Annotations here © 2017 Anna Victoria Englund. I referenced The Broad Foundation's (both [re]incarnations) at FamilyCourtMatters.org because of their sponsorship, through first one then another nonprofit entity under similar names (AND Boards of Directors), but NEITHER identified at "BroadCenter.org", (while claiming NOT, technically speaking, to be a "related entity" of the Broad Foundation which was acknowledged as primary financial sponsor) of Broad Academy, Residency, training school superintendents (see my "Bank Street College of Education" page published 4/30/2017

In 2006, The Eli and Edythe L. Broad Foundation received a favorable letter ruling from the IRS allowing them to transfer all assets to The Eli and Edythe Broad Foundation, 95-4686318 (formerly The Broad Foundation), a California charitable trust which is recognized as exempt from federal income tax under section 501 (c)(3) and is further classified as a private foundation under section 509(a). As ruled, the transfer of assets will not affect the exempt, private foundation status of The Eli and Edythe L. Broad Foundation, nor will it constitute a termination. For further details on the ruling, please see attached.

The transfer of assets from The Eli and Edythe L. Broad Foundation began in 2006 and was substantially complete on January 1, 2007. No income or expense is attributed to The Eli and Edythe L. Broad Foundation for 2007; all income and expense are reported on the 2007 Form 990PF for The Eli and Edythe Broad Foundation. All carryovers, including excess distribution carryovers, for The Eli and Edythe L. Broad Foundation have been transferred to The Eli and Edythe Broad Foundation.

ImageFilename: 2007 StatemtA, The Eli and Edythe L Broad Fndtn (#956192122) claim IRS permits transfer of all assets to another EIN# (with namechange, former "TheBroadFndtn" to E and EL Broad @#95486318) but not as a termination SShot 2017-04-28 at 8.56PM.png