

The Broad Foundation  
2005 Form 990PF  
STATEMENT 17

*Tax Return URL (the whole return+ attachments) represent pre-Transition of the OTHER Broad Foundation under different EIN# assets to this one. THIS YEAR, however, THIS one rec'd contribution of \$200M from "Eli Broad" in form of AIG Stocks.*

**EIN# is 954686318**

[http://990s.foundationcenter.org/990pf\\_pdf\\_archive/954/954686318/954686318\\_200512\\_990PF.pdf](http://990s.foundationcenter.org/990pf_pdf_archive/954/954686318/954686318_200512_990PF.pdf)

During 2005, The Broad Foundation made a grant to The Broad Center for Urban Superintendents which received a determination letter from the IRS in 2001 recognizing it as a publicly supported organization described in IRC section 509(a). In 2005, The

Broad Center for Urban Superintendents was in the process of being dissolved so that the operations could be continued through a successor organization, The Broad Center for Management of School Systems. This new organization has received a determination letter from the IRS that it is exempt as an educational organization. The Broad

Foundation does not think The Broad Center for Urban Superintendents was a private foundation at any time. However, due to its relationship as majority funder, The Broad Foundation has determined to take a conservative approach and to perform expenditure responsibility in relation to this grant.

Expenditure Responsibility Statement

*WHY form and fund a public entity 501(c)(3) such as the Broad Center for Urban Superintendents only for FOUR YEARS (2001-2005)? to change from the "publicly supported" basis for tax-exemption to "an educational organization" (with corresponding entity name and EIN# changes but similar leadership, purposes and grantees. Or, to retain tax-exemption without being primarily public-supported (i.e. the successor org. mostly funded by Broad Foundation.*

Grantee: The Broad Center for Urban Superintendents  
10900 Wilshire Blvd, 12<sup>th</sup> Floor  
Los Angeles, CA 90024

Total Grant for 2004: \$1,040,620

*NEXT PAGE on this return shows the \$1.0M here, AND \$3M+ to the successor organization, but no Expenditure Responsibility Statement (such as this one) for it.*

Purpose of Grant: To train individuals interested in becoming educational leaders in large urban school districts throughout the country.

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*BroadFndtn (successor, EIN#954686318) FY2005 Form 990PF explaining Dissolutn of BdCtr for UrbSupts (1M grant) has successor org BdCtr for Mgmt of School Systems (See related Grants List) Screen Shot 2017-05-01 at 1.29PM.png*

Reports: The Broad Center for Urban Superintendents submitted full and complete reports of its expenditure of the total grants made in 2005.